



# Fourth Quarter Fiscal 2009

## Investment Profile

CGI Group Inc. September 2009  
 TSX: GIB.A • NYSE: GIB

Recent price (TSX): \$12.54 • 52 week range: \$8.30-\$13.30 • Shares outstanding at Sep 30, 2009: 300.9 M  
 Market cap. at September 30, 2009: \$3,773 M • Fiscal year end: September 30

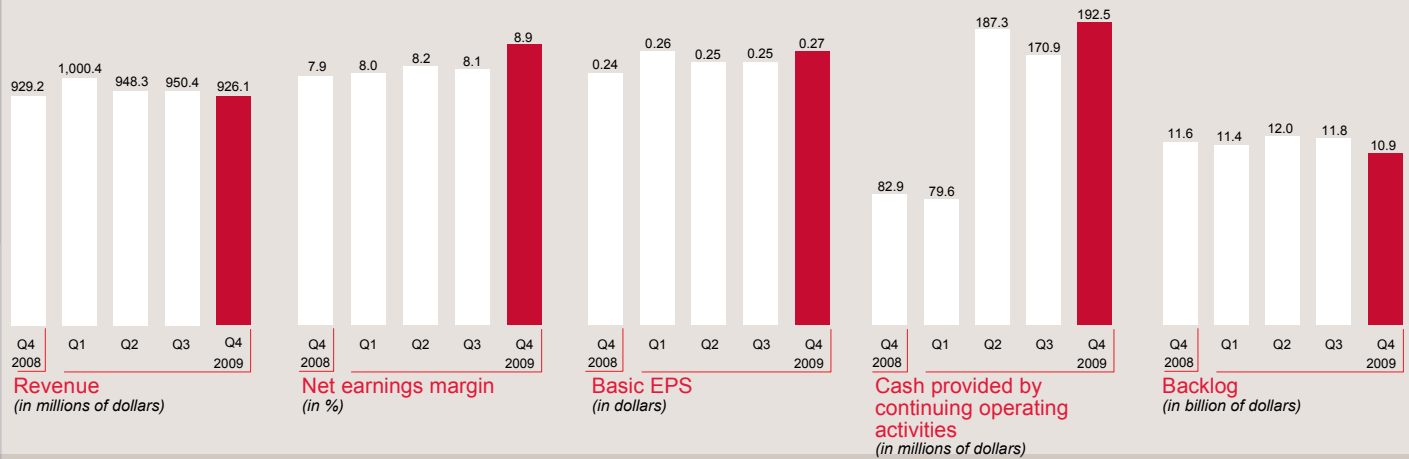
### Company overview

Founded in 1976, CGI Group Inc. is one of the largest independent information technology and business process services firms in the world. CGI and its affiliated companies have approximately 26,000 professionals. CGI provides end-to-end IT and business process services to clients worldwide from offices in Canada, the United States, Europe, Asia Pacific as well as from centers of excellence in North America, Europe and India. As at September 30, 2009, CGI's fiscal 2009 revenue was \$3.8 billion and our order backlog was \$10.9 billion. CGI shares are listed on the TSX (GIB.A) and the NYSE (GIB) and are included in the S&P/TSX Composite Index as well as the S&P/TSX Capped Information Technology and MidCap Indices.

### Investment highlights

- Strong profitability and cash flow.
- Value proposition and critical mass position CGI to increase its market share in Canada, the US and Europe.
- Proven growth strategy—a balanced mix of organic growth and acquisitions, guided by a disciplined financial model and supported by CGI's commitment to quality processes.
- Competitive global delivery model, which includes the leading nearshore offering.
- CGI's significant backlog provides good revenue visibility.

### Latest results



### Backlog of signed contracts

The backlog includes new contract wins, extensions and renewals, partially offset by the backlog consumed during the quarter as a result of client work performed and adjustments related to the volume, cancellation and/or the impact of foreign currencies to our existing contracts. Backlog incorporates estimates from management that are subject to change.

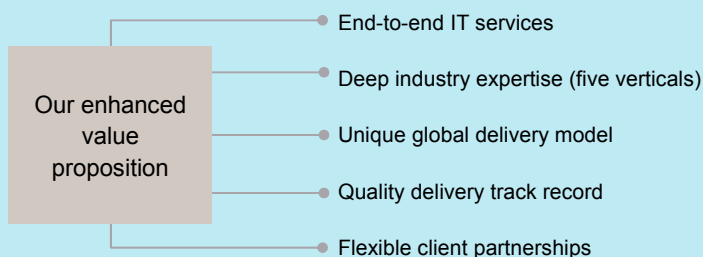
### CGI business highlight – Q4 2009

Contract types	Geographic markets	Targeted verticals
<b>60 %</b> Management of IT and business functions (outsourcing) - IT services 49% - Business process services 11%	<b>57 %</b> Canada	<b>35 %</b> Financial services
<b>40 %</b> Systems integration and consulting	<b>36 %</b> United States	<b>34 %</b> Government and healthcare
	<b>7 %</b> Europe	<b>14 %</b> Telecommunications and utilities
		<b>11 %</b> Retail and distribution
		<b>6 %</b> Manufacturing

All amounts are in Canadian dollars unless otherwise specified.

## Competitive strengths

CGI's competitive strengths provide an enhanced value proposition for clients. CGI combines strategic and technical expertise in five high growth vertical markets. It provides flexibility and cost competitiveness through its end-to-end service offerings and global delivery model. It achieves client intimacy through its metro market approach and a strong local presence. It consistently provides high quality service through the application of its management frameworks.



## Recent developments

During the fiscal year the Company acquired 9.5 million shares of CGI as part of its Normal Course Issuer Bid for \$100 million, at an average price of \$10.49. In addition, \$130.6 million in debt payments were made, resulting in the Company having a net cash position of \$66.0 million at the end of fiscal 2009, compared with net debt of \$332.2 million at the end of fiscal 2008.

- September 25, 2009: CGI expands global delivery network with new center of excellence in Troy, Alabama
- August 27, 2009: The government of Canada and CGI sign a 4-year, \$78 million contract extension for engineering and technical services
- July 29, 2009: Resolve Corporation renews IT services contract with CGI for five years

## Financial highlights

	3 months ended Sep. 30, 2009	3 months ended Sep. 30, 2008	F2009 ended Sep. 30, 2009	F2008 ended Sep 30, 2008	Fiscal 2005- 2009 CAGR
<i>(Millions of CDN dollars except per share amounts)</i>					
	\$	\$	\$	\$	%
<b>Income statement</b>					
Revenue	926.1	929.2	3,825.2	3,705.9	1.6
Earnings from continuing operations before income taxes and non-controlling interest	122.4	98.2	441.1	405.4	7.8
Net earnings	82.6	73.6	316.5	293.1	10.0
Basic EPS from continuing operations	0.27	0.24	1.03	0.94	20.4
Cash provided by continuing operating activities	192.5	82.9	630.2	355.7	7.4
<b>Balance sheet</b>					
Cash and cash equivalents	343.4	50.1			9.3
Total assets	3,899.9	3,680.6			(0.5)
Shareholders' equity	896.2	600.0			(2.3)
<b>Weighted average number of shares outstanding - diluted</b>	307.2	313.7	310.3	322.8	

Share Information as of November 5, 2009:  
 Total Class A subordinate shares outstanding: 263,403,630  
 Total Class B shares (multiple voting) outstanding: 33,608,159

## Growth strategy



For more information, please visit the "Investors" section at [www.cgi.com](http://www.cgi.com).

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