



### Selected Financial Information

Quarterly Information (Last 8 quarters)  
Restated to reflect discontinued operations from the divestiture of our Canadian P&C claims & Risk Management business.

#### Consolidated Statements of Earnings

(In thousands of Canadian dollars except per share amounts)

	Q209	Q109	Q408	Q308	Q208	Q108	Q407	Q307
<b>Revenue</b>	<b>948,319</b>	<b>1,000,372</b>	<b>929,198</b>	<b>950,468</b>	<b>930,770</b>	<b>895,427</b>	<b>903,702</b>	<b>914,023</b>
% of growth over previous quarter	-5.2%	7.7%	-2.2%	2.1%	3.9%	-0.9%	-1.1%	-2.0%
% of growth prior to FX impact over previous quarter	-6.1%	2.6%	-3.1%	1.7%	3.1%	1.2%	0.7%	0.6%
% of growth over previous year	1.9%	11.7%	2.8%	4.0%	-0.2%	1.3%	9.3%	8.2%
% of growth prior to FX impact over previous year	-5.6%	4.3%	2.6%	6.5%	5.4%	6.3%	11.6%	8.4%
<b>Amortization</b>	<b>46,673</b>	<b>45,483</b>	<b>42,548</b>	<b>40,626</b>	<b>41,009</b>	<b>39,761</b>	<b>52,760</b>	<b>39,275</b>
<b>Adjusted EBIT</b>	<b>107,031</b>	<b>114,028</b>	<b>105,122</b>	<b>110,958</b>	<b>108,383</b>	<b>105,491</b>	<b>100,717</b>	<b>103,837</b>
% on revenue	11.3%	11.4%	11.3%	11.7%	11.6%	11.8%	11.1%	11.4%
Net Interest	5,333	8,437	7,057	4,659	7,322	6,017	4,952	7,483
Gain on sale of assets	-	-	-	-	-	-	(700)	-
<b>Earnings from continuing operations before income taxes and non-controlling interest</b>	<b>101,698</b>	<b>105,591</b>	<b>98,065</b>	<b>106,299</b>	<b>101,061</b>	<b>99,474</b>	<b>96,465</b>	<b>96,354</b>
% on revenue	10.7%	10.6%	10.6%	11.2%	10.9%	11.1%	10.7%	10.5%
<b>Income taxes</b>	<b>25,258</b>	<b>25,739</b>	<b>22,665</b>	<b>24,325</b>	<b>31,767</b>	<b>27,376</b>	<b>31,222</b>	<b>32,334</b>
% of income taxes	24.8%	24.4%	23.1%	22.9%	31.5%	27.5%	32.4%	33.6%
Non-controlling interest (net of income taxes)	146	355	229	300	185	154	198	53
<b>Earnings from continuing operations</b>	<b>76,294</b>	<b>79,497</b>	<b>75,169</b>	<b>81,675</b>	<b>69,109</b>	<b>71,945</b>	<b>65,045</b>	<b>63,967</b>
% on revenue	8.0%	8.0%	8.1%	8.6%	7.4%	8.0%	7.2%	7.0%
<b>Net earnings</b>	<b>77,517</b>	<b>79,582</b>	<b>73,494</b>	<b>77,897</b>	<b>68,785</b>	<b>72,588</b>	<b>65,577</b>	<b>64,433</b>
% on revenue	8.2%	8.0%	7.9%	8.2%	7.4%	8.1%	7.3%	7.0%
<b>Basic EPS from continuing operations</b>	<b>0.25</b>	<b>0.26</b>	<b>0.24</b>	<b>0.26</b>	<b>0.21</b>	<b>0.22</b>	<b>0.20</b>	<b>0.20</b>
<b>Diluted EPS from continuing operations</b>	<b>0.25</b>	<b>0.26</b>	<b>0.24</b>	<b>0.25</b>	<b>0.21</b>	<b>0.22</b>	<b>0.19</b>	<b>0.19</b>
<b>Basic EPS</b>	<b>0.25</b>	<b>0.26</b>	<b>0.24</b>	<b>0.25</b>	<b>0.21</b>	<b>0.22</b>	<b>0.20</b>	<b>0.20</b>
<b>Diluted EPS</b>	<b>0.25</b>	<b>0.26</b>	<b>0.23</b>	<b>0.24</b>	<b>0.21</b>	<b>0.22</b>	<b>0.20</b>	<b>0.19</b>
EPS growth (decrease) over previous period	(0.01)	0.02	(0.01)	0.04	(0.01)	0.02	0.00	0.01
Weighted average number of shares (basic)	308,500	308,274	309,295	315,385	321,835	323,927	327,727	328,831
Weighted average number of shares (diluted)	311,412	310,655	313,749	320,745	326,942	329,785	334,520	335,529
Outstanding shares	308,565	308,376	308,374	311,404	318,336	323,584	324,754	328,851

#### Consolidated Balance Sheets

	Q209	Q109	Q408	Q308	Q208	Q108	Q407	Q307
<b>Accounts receivable and WIP</b>	<b>725,629</b>	<b>784,550</b>	<b>716,073</b>	<b>686,421</b>	<b>634,341</b>	<b>645,857</b>	<b>642,459</b>	<b>646,088</b>
Days of sales outstanding (1)	42	52	50	48	44	39	42	42
<b>Current assets</b>	<b>1,029,022</b>	<b>1,152,699</b>	<b>888,817</b>	<b>912,448</b>	<b>869,443</b>	<b>916,442</b>	<b>887,877</b>	<b>914,157</b>
%	26.1%	28.9%	24.1%	24.9%	24.4%	25.2%	25.5%	25.2%
<b>Long-term assets</b>	<b>2,588,399</b>	<b>2,567,857</b>	<b>2,464,533</b>	<b>2,436,681</b>	<b>2,465,986</b>	<b>2,426,896</b>	<b>2,432,553</b>	<b>2,523,027</b>
%	65.7%	64.4%	66.9%	66.6%	69.3%	66.7%	70.0%	69.5%
Funds held for clients (4)	324,310	268,573	330,623	310,208	225,198	295,407	155,378	191,927
%	8.2%	6.7%	9.0%	8.5%	6.3%	8.1%	4.5%	5.3%
<b>Total assets</b>	<b>3,941,731</b>	<b>3,989,129</b>	<b>3,683,973</b>	<b>3,659,337</b>	<b>3,560,627</b>	<b>3,638,745</b>	<b>3,475,808</b>	<b>3,629,111</b>
Accounts payable and accrued liabilities	312,183	378,315	339,765	341,662	313,380	326,358	331,123	314,633
Accrued compensation	136,698	108,415	127,151	147,122	110,695	131,048	130,830	147,016
AP and accrued liabilities turnover	35	40	39	38	36	39	40	37
<b>Current liabilities</b>	<b>721,279</b>	<b>825,362</b>	<b>806,967</b>	<b>832,695</b>	<b>784,785</b>	<b>783,151</b>	<b>764,171</b>	<b>750,394</b>
% of cur liab. / (equity & liab.)	18.3%	20.7%	21.9%	22.8%	22.0%	21.5%	22.0%	20.7%
<b>Long-term liabilities (2)</b>	<b>582,946</b>	<b>676,911</b>	<b>547,041</b>	<b>590,313</b>	<b>606,264</b>	<b>685,274</b>	<b>737,991</b>	<b>819,573</b>
Net Debt (5)	105,417	259,450	332,199	368,747	361,947	330,999	384,312	421,382
Net debt / Capitalization ratio (3)	4.0%	9.6%	13.9%	15.6%	15.2%	14.3%	16.8%	17.7%
Client's funds obligations (4)	324,310	268,573	330,623	310,208	225,198	295,407	155,378	191,927
% of equity & liab.	8.2%	6.7%	9.0%	8.5%	6.3%	8.1%	4.5%	5.3%
<b>Shareholders' equity</b>	<b>2,313,196</b>	<b>2,218,283</b>	<b>1,999,342</b>	<b>1,926,121</b>	<b>1,944,380</b>	<b>1,874,913</b>	<b>1,818,268</b>	<b>1,867,217</b>
% of equity / (equity & liab.)	58.7%	55.6%	54.3%	52.6%	54.6%	51.5%	52.3%	51.5%
<b>Total liabilities &amp; Shareholders' equity</b>	<b>3,941,731</b>	<b>3,989,129</b>	<b>3,683,973</b>	<b>3,659,337</b>	<b>3,560,627</b>	<b>3,638,745</b>	<b>3,475,808</b>	<b>3,629,111</b>

#### Consolidated Cash Flow

	Q209	Q109	Q408	Q308	Q208	Q108	Q407	Q307
Cash provided by continuing operating activities	187,299	79,601	83,002	105,942	45,929	121,037	118,282	135,203
Cash used in continuing financing activities	(28,078)	(25,862)	13	(27,677)	(31,403)	(30,841)	(39,423)	(52,449)
Cash used in continuing investing activities	(194,508)	91,446	(95,304)	(93,960)	(46,110)	(68,703)	(82,468)	(72,577)
Effect of foreign exchange rate changes	5,699	20,535	(5,783)	853	7,814	(2,486)	(5,908)	(5,408)
<b>Net (decrease) increase in cash from cont. act.</b>	<b>(29,588)</b>	<b>165,720</b>	<b>(18,072)</b>	<b>(14,842)</b>	<b>(23,770)</b>	<b>19,007</b>	<b>(9,517)</b>	<b>4,769</b>
Net cash (used in) provided from disc. operations	(19)	180	574	472	(1,351)	(763)	1,698	(1,895)
Cash and cash equivalents, beginning of period	216,034	50,134	67,632	82,002	107,123	88,879	96,698	93,824
<b>Cash and cash equivalents, end of period</b>	<b>186,427</b>	<b>216,034</b>	<b>50,134</b>	<b>67,632</b>	<b>82,002</b>	<b>107,123</b>	<b>88,879</b>	<b>96,698</b>

#### Per share data

	Q209	Q109	Q408	Q308	Q208	Q108	Q407	Q307
Net earnings from continuing operations (basic)	0.25	0.26	0.24	0.26	0.21	0.22	0.20	0.20
Revenues (basic)	3.07	3.25	3.00	3.01	2.89	2.76	2.76	2.78
Cash from operating activities (diluted)	0.60	0.26	0.26	0.33	0.14	0.37	0.35	0.40
Equity (outstanding shares)	7.50	7.19	6.48	6.19	6.11	5.79	5.60	5.68

#### Revenue Mix

	Q209	Q109	2008	Q408	Q308	Q208	Q108
<b>Service types</b>							
Consulting and SI	44%	40%	46%	50%	45%	45%	41%
Outsourcing	56%	60%	54%	50%	55%	55%	59%
- IT Services	46%	50%	41%	38%	41%	42%	45%
- BPs	10%	10%	13%	12%	14%	13%	14%
<b>Target Markets</b>							
Financial Services	32%	29%	30%	30%	30%	30%	30%
Government and Healthcare	36%	32%	30%	32%	31%	30%	28%
Telecommunications and Utilities	14%	19%	22%	20%	21%	21%	25%
Manufacturing	6%	6%	7%	6%	6%	7%	6%
Retail and Distribution	12%	14%	11%	12%	12%	12%	11%
<b>Revenue by Geography</b>							
Canada	54%	56%	61%	60%	61%	61%	62%
U.S.	38%	36%	31%	32%	31%	31%	30%
Europe and Asia Pacific	8%	8%	8%	8%	8%	8%	8%
<b>Foreign exchange rate</b>							
CAD/USD - Average	1.25	1.21	1.01	1.04	1.01	1.00	0.98
CAD/USD - Period end	1.26	1.22	1.06	1.06	1.02	1.03	0.99
CAD/GBP - Average	1.79	1.90	1.99	1.97	1.99	1.99	2.01
CAD/GBP - Period end	1.80	1.79	1.89	1.89	2.03	2.04	1.96
CAD/EUR - Average	1.62	1.60	1.52	1.56	1.58	1.51	1.42
CAD/EUR - Period end	1.67	1.70	1.49	1.49	1.60	1.62	1.44

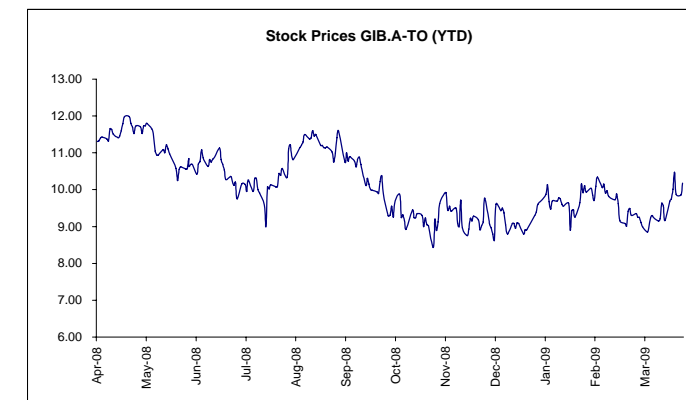
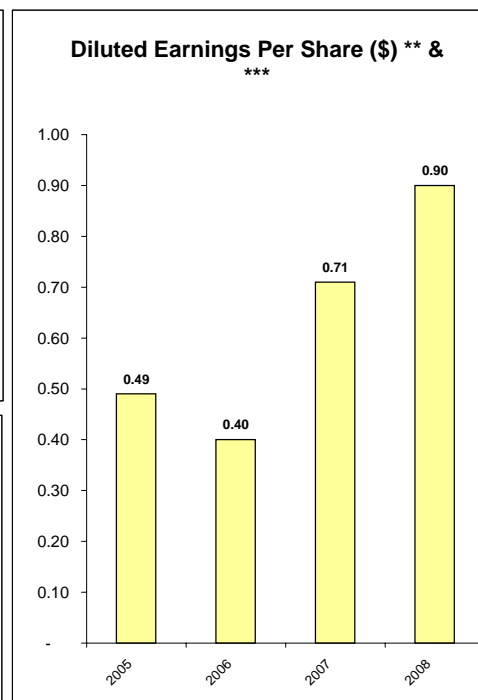
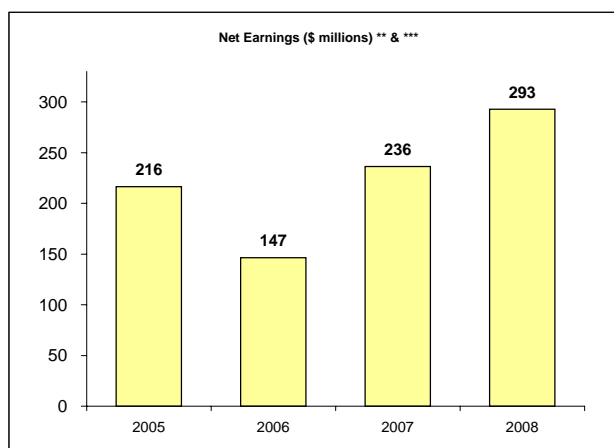
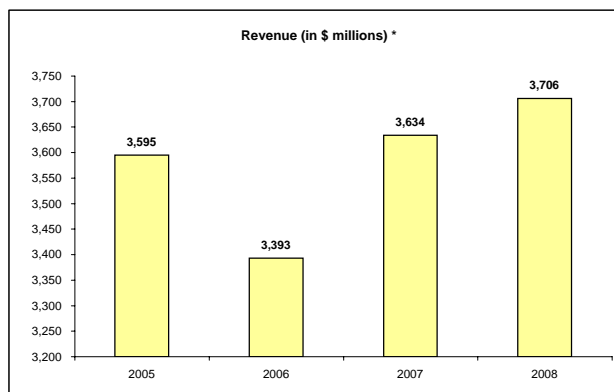
#### Order Backlog as at last day \*\*

(\$ millions)	Q2 2009	Q1 2009	2008	Q4 2008	Q3 2008	Q2 2008	Q1 2008
Bookings, renewals and extensions of quarter / year	12,019	11,400	11,645	11,645	11,638	11,672	11,690

#### Market Consensus \*\*\*

	Revenue	EBIT	Net Earn.	EPS
Q2 2009	1,000.2	116.8	74.8	0.24
FY 2009	3,984.0	459.0	301.2	0.98

N.B. Market Consensus net earnings and EPS is the result of a mix of analysts expectations (First Call only) (Analyst's estimate dated April 24, 2009).



#### Stock Price (\$ cdn)

	Q209	Q109
High Price	10.71	10.40
Low Price	8.64	8.30

\* Quarter high and low price

#### Acquisitions

Year	Description
<b>2007</b>	
MAY-03	- CGI acquired Codesic Consulting (Rev. Approx. US\$20M)
<b>2006</b>	
JUN-01	- CGI acquired Plaut Consulting SAS (Rev. Approx. \$20M)
MAR-09	- CGI acquired Pangaea Systems Inc. (Rev. Approx. \$11M)
<b>2005</b>	
AUG-05	- CGI acquired MPI Professionals (Rev. Approx. US\$17M)
SEP-05	- CGI acquired Silver Oak solutions (Rev. Approx. US\$23M)
<b>2004</b>	
DEC-04	- CGI acquiring remaining 51% stake of AGTI (Rev. \$50M)
MAY-04	- CGI acquired AMS (Rev. approx. \$92

(In thousands of Canadian dollars except per share amounts and percentages)	Yearly Information				
Years ended September 30	2008	2007	2006	2005	3 YR CAGR
<b>Consolidated Statements of Earnings</b>					
Revenue	3,705,863	3,633,945	3,393,382	3,595,195	1.0%
% of growth over previous year	2.0%	7.1%	-5.6%	17.6%	
Costs of services, selling and administrative	3,110,520	3,050,282	2,917,093	3,070,380	0.4%
Foreign exchange loss (gain)	1,445	3,457	1,914	(11,000)	
Amortization	163,944	175,029	168,381	196,615	-5.9%
<b>Adjusted EBIT**</b>	<b>429,954</b>	<b>405,177</b>	<b>305,994</b>	<b>339,200</b>	<b>8.2%</b>
% on revenue	11.6%	11.1%	9.0%	9.4%	
Net interest	(25,055)	(32,765)	(36,194)	(16,962)	13.9%
Gain on sale of assets	-	700	10,475	4,537	N/A
Restructuring costs related to specific items	-	(23,010)	(67,266)	-	N/A
<b>Earnings from continuing operations before income taxes and non-controlling interest</b>	<b>404,899</b>	<b>350,102</b>	<b>213,009</b>	<b>326,775</b>	<b>7.4%</b>
Income taxes	106,133	115,192	69,239	111,447	-1.6%
% of income taxes	26.2%	32.9%	32.5%	34.1%	
Non-controlling interest, net of income taxes	(868)	(251)	-	-	N/A
<b>Earnings from continuing operations</b>	<b>297,898</b>	<b>234,659</b>	<b>143,770</b>	<b>215,328</b>	<b>11.4%</b>
% on revenue	8.0%	6.5%	4.2%	6.0%	
<b>(Loss) earnings from discontinued operations, net of income taxes</b>	<b>(5,134)</b>	<b>1,743</b>	<b>2,763</b>	<b>1,160</b>	<b>N/A</b>
% on revenue	-0.1%	0.0%	0.1%	0.0%	
<b>Net earnings</b>	<b>292,764</b>	<b>236,402</b>	<b>146,533</b>	<b>216,488</b>	
% on revenue	7.9%	6.5%	4.3%	6.0%	
<b>Basic EPS from continuing operations</b>	<b>0.94</b>	<b>0.71</b>	<b>0.40</b>	<b>0.49</b>	<b>24.3%</b>
<b>Diluted EPS from continuing operations</b>	<b>0.92</b>	<b>0.70</b>	<b>0.39</b>	<b>0.49</b>	<b>23.4%</b>
<b>Basic Earnings per share</b>	<b>0.92</b>	<b>0.72</b>	<b>0.40</b>	<b>0.49</b>	<b>23.4%</b>
<b>Diluted Earnings per share</b>	<b>0.90</b>	<b>0.71</b>	<b>0.40</b>	<b>0.49</b>	<b>22.5%</b>
EPS growth over previous year (diluted)	0.19	0.31	(0.09)	0.03	
Weighted average of shares (basic)	317,605	329,017	362,784	439,349	
Weighted average of shares (diluted)	322,804	333,877	364,707	441,574	
Outstanding shares	308,374	324,754	331,693	430,374	

Consolidated Cash Flow	2008	2007	2006	2005	
Cash provided by continuing operating activities	355,910	544,615	302,704	473,671	-9.1%
Cash used in continuing financing activities	(304,077)	(416,793)	(294,080)	(329,188)	-2.6%
Cash used in continuing investing activities	(89,908)	(154,338)	(139,234)	(106,277)	-5.4%
Effect of foreign exchange rate changes	398	(3,962)	(352)	(6,167)	N/A
<b>Net (decrease) increase in cash from cont. act.</b>	<b>(37,677)</b>	<b>(30,478)</b>	<b>(130,962)</b>	<b>32,039</b>	<b>N/A</b>
Net cash (used in) provided from disc. operations	(1,068)	3,628	6,232	7,797	N/A
Cash and cash equivalents, beginning of period	88,879	115,729	240,459	200,623	-23.8%
<b>Cash and cash equivalents, end of period</b>	<b>50,134</b>	<b>88,879</b>	<b>115,729</b>	<b>240,459</b>	<b>-40.7%</b>

Per share data	2008	2007	2006	2005	
Earnings (diluted)	0.90	0.71	0.40	0.49	22.5%
Revenue	11.67	11.04	9.35	8.18	12.6%
Operating cash flow (per diluted share)	1.10	1.63	0.83	1.07	0.9%
Equity	6.48	5.60	5.27	5.80	3.8%

Management effectiveness	2008	2007	2006	2005	
Return on equity (2)	15.4%	12.7%	6.8%	8.6%	
Return on invested capital (3)	13.9%	11.7%	8.4%	8.7%	
Return on assets (4)	8.3%	6.5%	3.7%	5.2%	

Structural ratios	2008	2007	2006	2005	
Cur. ratio (Cur. Assets / Cur. Liabilities)	1.10	1.16	1.42	1.53	
Net Debt to capitalization (1)	13.9%	16.8%	27.2%	0.3%	
Quick ratio (Cash / Cur. Liabilities)	0.06	0.12	0.17	0.34	
Days of sales outstanding	50	42	50	48	

\* Restated to reflect the sale of Keyfacts, SCU (US portion) and the change in the accounting treatment of stock options.

\*\* Adjusted EBIT includes earnings before restructuring costs related to specific items, interest on long-term debt, other income, interest and other expenses, gain on sale of assets, non-controlling interest, and income taxes.

(1) The net debt to capitalization ratio represents the proportion of long-term debt, net of cash and cash equivalents ("net debt") over the sum of shareholders' equity and long-term debt. Net debt and capitalization are both net of the fair value of forward contracts.

(2) ROE is net earnings from continuing operations over average equity. 2005 ratios have not been restated for discontinued operations.

(3) ROIC represents the proportion of after tax adjusted EBIT over the last four quarters' average invested capital

(In thousands of Canadian dollars)	2008	2007	2006	2005	3 YR CAGR
<b>Consolidated Balance Sheets</b>					
<b>Assets</b>					
Cash and cash equivalents	50,134	88,879	115,729	240,459	-40.7%
%	1.4%	2.6%	3.1%	6.0%	
Accounts receivable	487,563	466,042	465,891	472,762	1.0%
%	13.2%	13.4%	12.6%	11.9%	
Work in progress	228,510	176,417	182,836	199,164	4.7%
%	6.2%	5.1%	5.0%	5.0%	
Other (8)	122,610	156,539	177,722	158,463	-8.2%
%	3.3%	4.5%	4.8%	4.0%	
<b>Current assets</b>	<b>888,817</b>	<b>887,877</b>	<b>942,178</b>	<b>1,070,848</b>	<b>-6.0%</b>
%	<b>24.1%</b>	<b>25.5%</b>	<b>25.5%</b>	<b>26.9%</b>	
Capital assets	178,435	142,405	116,975	112,288	16.7%
%	4.8%	4.1%	3.2%	2.8%	
Intangible assets	543,312	600,584	703,198	781,104	-11.4%
%	14.7%	17.3%	19.0%	19.6%	
Other long-term assets	45,677	37,962	23,728	16,121	41.5%
%	1.2%	1.1%	0.6%	0.4%	
Goodwill	1,689,362	1,646,929	1,726,103	1,760,767	-1.4%
%	45.9%	47.4%	46.8%	44.2%	
Other (5)	338,370	160,051	179,850	245,531	11.3%
%	9.2%	4.6%	4.9%	6.2%	
<b>Long-term assets (7)</b>	<b>2,464,533</b>	<b>2,432,553</b>	<b>2,595,131</b>	<b>2,715,108</b>	<b>-3.2%</b>
%	<b>66.9%</b>	<b>70.0%</b>	<b>70.3%</b>	<b>68.1%</b>	
<b>Total assets</b>	<b>3,683,973</b>	<b>3,475,808</b>	<b>3,692,032</b>	<b>3,986,659</b>	<b>-2.6%</b>
<b>Liabilities</b>					
Accounts payable and accrued liabilities	339,765	331,123	339,414	363,369	-2.2%
%	9.2%	9.5%	9.2%	9.1%	
Accrued compensation	127,151	130,830	107,193	106,274	6.2%
%	3.5%	3.8%	2.9%	2.7%	
Other (8)	340,051	302,218	214,871	231,445	13.7%
%	9.2%	8.7%	5.8%	5.8%	
<b>Current liabilities</b>	<b>806,967</b>	<b>764,171</b>	<b>661,478</b>	<b>701,088</b>	<b>4.8%</b>
%	<b>21.9%</b>	<b>22.0%</b>	<b>17.9%</b>	<b>17.6%</b>	
Long-term debt (6)	290,174	463,376	805,017	234,801	7.3%
%	7.9%	13.3%	21.8%	5.9%	
Other (5)	587,490	429,993	477,517	556,080	1.8%
%	15.9%	12.4%	12.9%	13.9%	
<b>Long-term liabilities (7)</b>	<b>547,041</b>	<b>737,991</b>	<b>1,127,811</b>	<b>590,178</b>	<b>-2.5%</b>
%	<b>14.8%</b>	<b>21.2%</b>	<b>30.5%</b>	<b>14.8%</b>	
<b>Shareholders' equity</b>	<b>1,999,342</b>	<b>1,818,268</b>	<b>1,748,020</b>	<b>2,494,690</b>	<b>-7.1%</b>
%	<b>54.3%</b>	<b>52.3%</b>	<b>47.3%</b>	<b>62.6%</b>	
<b>Total liabilities &amp; Shareholders' equity</b>	<b>3,683,973</b>	<b>3,475,808</b>	<b>3,692,032</b>	<b>3,986,659</b>	<b>-2.6%</b>

(4) Return on assets is net earnings from continuing operations over average total assets.

(5) "Other" line includes Funds Held for Clients and Client Fund Obligation.

(6) Excludes current portion of long term debt.

(7) Excludes Funds Held for Clients and Client Fund Obligations.

(8) Includes Assets of business held for sale and Liabilities of business held for sale