

Top trends at a glance



2018

INSURANCE

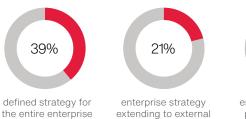
In 2019, CGI leaders met face-to-face with more than 1,550 business and IT executives to gather their perspectives on the trends affecting their enterprises. This infographic shares sample insights. Discover additional insights and request the complete industry report by contacting us at info@cgi.com.

2010

Top trends ranked by impact

2010	2019
Fast-shifting consumer product and digital service expectations	Fast-shifting consumer product and digital service expectations
2. Managing costs to maintain/improve combined operating ratio	2. Managing costs to maintain/improve combined operating ratio
Ensuring and optimizing regulatory compliance	3. Ensuring and optimizing regulatory compliance
Extension of the industry value chain	4. Growing impact of emerging technologies (IoT, blockchain, dynamic pricing)
5. Growing impact of emerging technologies (loT, blockchain, dynamic pricing)	5. Extension of the industry value chain

Stage of **digital strategy** implementation







formal security policy enterprise strategy* producing results

Cybersecurity and data privacy





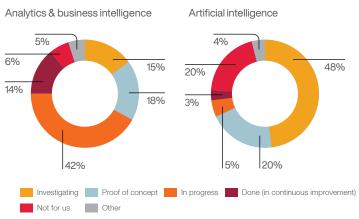


cybersecurity as an IT priority fully operational

chief data protection officer in place

*Includes enterprise strategy and enterprise strategy extending to external ecosystem

Stage of digital technology implementation



Cloud usage

IT leaders Business leaders

in place

For own organization For customers 65% Private cloud 58% 65% Public cloud Hybrid cloud

Percentages represent "yes" answers. Executives can select multiple cloud usage types. "No" and "other" answers are not shown.

Business leader satisfaction vs IT leader satisfaction

Scores from 1 to 10, with 10 most satisfied (showing 3 out of 10 available attributes)



Learn more about how we benchmark IT satisfaction through our Journey to World-Class IT methodology: cgi.com/journey